# PART I

#### RULE 1002-1 PETITION - GENERAL

- (a) <u>Rejection of Certain Deficient Petitions</u>. The Clerk may not accept a petition and must reject it if:
  - (1) the petition is not signed with original
    signature(s);
  - (2) the party filing the petition neither pays the prescribed filing fee with the petition nor files with the petition an application to pay the required fee in installments, if eligible to do so;
  - (3) the debtor does not file the master mailing matrix with the petition;
  - (4) a Chapter 11 debtor does not file the list of twenty(20) largest unsecured creditors with the petition;
  - (5) the petition is submitted by a debtor who is not an individual and is not represented by an attorney who is a member of the bar of the District Court; or
  - (6) the petition is submitted by a person who, under either 11 U.S.C. § 109(g) or an order of court, may not be a debtor at the time of the submission of the petition.
- (b) Other Deficient Petitions and Papers Notice of Deficient Filing. The Clerk can issue a notice:

- (1) specifying deficiencies -- except those described in subsection (a) -- in the petition, schedules, and associated papers; and
- (2) stating that the petition, schedule or associated papers may be stricken or the case dismissed if the deficiencies are not corrected within five (5) business days after the date of issuance of the deficiency notice.

# RULE 1004-1 VOLUNTARY PETITION - PARTNERSHIP

The person signing a voluntary petition for a partnership debtor must file with the petition a signed statement that all general partners join in or consent to the filing of the petition. Not later than two (2) business days after the petition is filed, the person or persons signing the petition must mail a copy of the petition to all general partners and file a certificate of compliance with this requirement.

# RULE 1006-1 FILING FEES - INSTALLMENT PAYMENTS

(a) <u>Tender of Payment</u>. The filing fee may be paid in cash or by cashier's check, certified check or negotiable money order made payable to "Clerk, United States Bankruptcy Court." Payment by an attorney's check will be accepted only if the check is drawn on the account of the attorney for the debtor or on the account of a law firm of which the attorney for the debtor is a member, partner, associate or of counsel. The Clerk shall maintain a list of

attorneys and law firms whose checks have been dishonored and may refuse to accept the checks of such attorneys or firms.

(b) <u>Payment of Fees in Installments</u>. The Clerk may approve for the court an application by an individual to pay the filing and administrative fees in installments that proposes a payment plan with minimum payments in accordance with the following schedule:

|         |    |     | Within 30 Days<br>After Filing | Within 60 Days<br>After Filing | Within 90 Days<br>After Filing |
|---------|----|-----|--------------------------------|--------------------------------|--------------------------------|
| Chapter | 7  | 25% | 25%                            | 25%                            | 25%                            |
| Chapter | 11 | 50% | 50%                            |                                |                                |
| Chapter | 12 | 25% | 25%                            | 25%                            | 25%                            |
| Chapter | 13 | 25% | 25%                            | 25%                            | 25%                            |

(c) <u>Limitation on Payment of Fee in Installments</u>. If a debtor's case is dismissed for failure to pay one or more installments of the filing fees, and if the debtor subsequently files a bankruptcy case, the filing fee for the new bankruptcy case must be paid in full when the petition is filed.

# RULE 1007-1 LISTS, SCHEDULES & STATEMENTS

- (a) <u>Chapter 7, 12 and 13 Cases</u>. In a Chapter 7, 12 or 13 case, the debtor must file an original and two (2) copies of the petition, lists, schedules and statements required by Federal Bankruptcy Rule 1007.
- (b) <u>Chapter 9 and 11 Cases</u>. In a Chapter 9 or 11 case, the debtor must file an original and six (6) copies of the petition, lists, schedules and statements required by Federal Bankruptcy Rule 1007.

# (c) Chapter 13 Plans.

See Local Bankruptcy Rule 3015-1.

#### RULE 1007-2 MAILING LIST OR MATRIX

- (a) <u>Matrix Contents</u>. A debtor must file with the voluntary petition a master mailing matrix containing the names and addresses of the debtor and all creditors. In a case under Chapter 11, the debtor must include in the matrix the taxing authority for each county in which the debtor holds an interest in real estate.
- (b) <u>Matrix Form</u>. The master mailing matrix must be submitted in the form required by the Clerk.
- (c) <u>Supplemental Matrix</u>. The debtor must file a supplemental mailing matrix with any schedule or amended schedule that contains a change in address of an entity entitled to notice or adds the names of an entity not listed on the original matrix. The supplemental matrix must conform to the form required by the Clerk.
- (d) <u>Verification</u>. The master mailing matrix and any supplemental mailing matrix must be dated and verified. The verification must state that to the best of the affiant's knowledge, information and belief the documents are accurate and complete.

#### RULE 1007-3 VERIFICATION OF AUTHORITY TO FILE - CORPORATIONS

A certified copy of the resolution authorizing the filing of the bankruptcy petition must be filed with a corporate debtor's voluntary petition. The resolution must show approval by the corporate body empowered by applicable law to authorize filing a bankruptcy petition.

#### RULE 1007-4 NOTICE TO CREDITORS NOT LISTED ON ORIGINAL MATRIX

If a debtor files schedules after filing the petition, and if the debtor's schedules include one or more creditors that were not included on debtor's master mailing matrix filed with the petition, a debtor must comply with the following procedures:

- (a) <u>Notice to Creditors</u>. The debtor must send to each creditor added a copy of the original Notice for Meeting of Creditors.
- (b) <u>Certificate of Compliance</u>. With the schedules, the debtor must file a certificate of compliance with this Rule, together with a dated and clearly titled supplemental mailing matrix that lists only the names and correct mailing addresses of each newly scheduled creditors.

# RULE 1009-1 AMENDMENTS TO LISTS AND SCHEDULES

When filing amended schedules that add previously unscheduled creditors, a debtor must comply with the following procedures:

(a) <u>Notice to United States Trustee</u>. The debtor must send a copy of the amended schedule to the Office of the United States Trustee and to any trustee appointed in the case.

- (b) <u>Notice to Creditors</u>. The debtor must send to each creditor added or whose status is changed by the amended schedule.
  - (1) a copy of the amended schedule;
  - (2) a copy of the original Notice for Meeting of Creditors; and
  - (3) a copy of each order that establishes or extends a bar date for claims or for complaints to determine the dischargeability of debts.
- (c) <u>Certificate of Compliance</u>. With the amended schedule, the debtor must file a certificate of compliance with this Rule, together with a dated and clearly titled supplemental mailing matrix that lists only the names and correct mailing addresses of all newly scheduled creditors.

# RULE 1014-1 CHANGE OF VENUE -- PERSONAL INJURY TORT AND WRONGFUL DEATH CLAIMS

Local Rule 404(B) of the United States District Court for the District of Maryland governs motions for change of venue in proceedings covered by 28 U.S.C. § 157(b)(5). See Appendix B.

# RULE 1015-1 JOINT ADMINISTRATION/CONSOLIDATION

The estates of spouses filing a joint petition will be deemed consolidated under § 302(b) of the Bankruptcy Code unless otherwise ordered on the motion of a party in interest made within thirty (30) days after conclusion of the meeting of creditors held under § 341 of the Bankruptcy Code.

#### RULE 1017-1 DISMISSAL OR SUSPENSION OF CASE OR PROCEEDING

The court may dismiss any case on its own motion for failure of the debtor to file timely a required document, such as the Statement of Financial Affairs, a Schedule, the Statement of Intention under Bankruptcy Code § 521, a matrix or a Chapter 13 Plan, or for failure to pay an installment of the filing fee. The dismissal may be entered after ten (10) days' notice to the debtor, counsel to the debtor, and the United States Trustee and an opportunity for hearing.

#### PART II

#### RULE 2002-1 NOTICE TO CREDITORS & OTHER INTERESTED PARTIES

- (a) <u>Noticing Period</u>. A debtor, creditor, official committee, and any other party in interest sending a notice of proposed action to other parties in interest must give recipients no less than twenty (20) days from the date of completion of service to file an objection to the action described in the notice, unless the Federal Bankruptcy Rules specifically require a different time or unless otherwise ordered by the court or these Rules.
- (b) Content. In addition to the information required by specific notices, notices must contain sufficient information to enable a party in interest to make a reasonably well-informed decision whether to object to the action proposed in the notice. The notice must state: (1) the date by when objections must be filed; (2) the person upon whom objections must be served; (3) that the proposed action may be authorized without further order or notice if no timely objection is filed; (4) that the court, in its discretion, may conduct a hearing or determine the matter without a hearing regardless of whether an objection is filed; (5) that an objection must state the facts and legal grounds on which the objection is based; and (6) the name of the party giving notice or its attorney, together with the address and the telephone number of the party to be contacted if parties in interest have questions regarding the subject of the notice. A notice may not state that an objecting party must attend a court hearing in support of any objection made.

- (c) <u>Certificate of Service</u>. A party must file a certificate of service of a notice given under these Rules or the Federal Bankruptcy Rules within five (5) days after completion of service.
- (d) <u>Content of Objections</u>. An objecting party must state the authority for the objection either in its filed objection or in an accompanying memorandum of fact and law. An objecting party must certify that copies of the objection and of any supporting memorandum have been sent to the opposing party or parties and their counsel.

# (e) <u>Sale Notices</u>.

See Local Bankruptcy Rule 6004-1.

- (f) <u>Technical Requirements for Notices</u>. A party sending a notice must show the date of completion of service conspicuously on the face of the notice.
- (g) <u>Limitation of Notice Chapter 7</u>. Notices to creditors in cases under Chapter 7 required by Federal Bankruptcy Rule 2002(a) may be limited as provided under Federal Bankruptcy Rule 2002(h) to (1) creditors that hold claims for which proofs of claim have been filed and (2) such other creditors who may file timely claims.
- (h) <u>Limitation of Notice Chapter 11</u>. In Chapter 11 cases, where official committees are appointed and the number of creditors exceeds thirty (30), notices of the actions described below can be limited to the debtor, the United States Trustee, the members of all official committees or committee counsel, if appointed, and to those creditors and equity security holders who file and serve on counsel for the debtor a written request for notices:

- (1) the proposed use, sale or lease of property of the estate other than in the ordinary course of business;
- (2) the hearing on the approval of a compromise or settlement of a controversy -- other than the approval of an agreement pursuant to Federal Bankruptcy Rule 4001(d);
- (3) a hearing on an application for compensation or reimbursement of expenses; and
  - (4) such other notices as the court orders.
- (i) <u>Voluntary Dismissal Chapter 7 and 11</u>. Notices of a motion by debtor to dismiss a voluntary case under Chapter 7 or 11 must be sent to all parties in interest.
- (j) <u>Continued Meetings and Hearings</u>. If a hearing or meeting of creditors is continued or rescheduled at the request of a party, or for reason of the failure of a party to appear or comply with applicable law or rules, that party must send notice of the continued or rescheduled hearing or meeting to all creditors and other entities entitled to notice and file a certificate of that notice.

# RULE 2004-1 EXAMINATIONS UNDER FEDERAL BANKRUPTCY RULE 2004

- (a) <u>Production Request Limits</u>. A party in interest may not request or compel an entity being examined under Federal Bankruptcy Rule 2004 to respond to more than thirty (30) requests for production.
- (b) <u>Smoking During Examinations Prohibited</u>. No one can smoke in a room where an examination is being conducted, unless all persons present agree.

- (c) Examination and Production to Proceed Despite Existence of Disputes. An examination or production dispute as to one matter does not justify delay in taking an examination or responding to other examination or production requests, unless otherwise ordered by the court.
- (d) <u>Examination Guidelines</u>. The court's Discovery Guidelines set forth in Appendix C govern the conduct of examinations and requests for production, unless they are not applicable in context.
- (e) <u>Conference of Counsel Required</u>. Counsel must confer concerning an examination or production dispute and make good faith attempts to resolve their differences. The court will not entertain a motion to resolve an examination or production dispute unless the moving party has filed a certificate stating:
  - (1) the date, time, and place of a dispute resolution conference; the names of all persons participating; and any unresolved issues remaining; or
  - (2) the moving party's attempts to hold such a conference without success.
- (f) <u>Copying Expenses</u>. A party in interest requesting copies of documents that were produced for inspection under Federal Bankruptcy Rule 2004 must pay the actual, reasonable costs of copying.

#### RULE 2015-1 COMPENSATION BY DEBTOR IN CHAPTER 11

- (a) The rate of compensation paid by debtor in possession to its officers, directors or partners shall not exceed the rate of compensation paid to those persons ninety (90) days prior to the filing of the petition, unless otherwise ordered by the court.
- (b) The debtor shall file a statement containing the following information within twenty (20) days after filing a petition in a Chapter 11 case:
  - (1) a statement specifying the duties and positions of the following:
    - (A) the debtor, if an individual;
    - (B) the members of the partnership;
    - (C) the officers and directors of the corporation, and any other insiders;
  - (2) the rate of compensation paid to each ninety (90) days prior to and at the time of the filing of the petition; and
  - (3) the rate of compensation of each as of the time the statement is filed.

#### RULE 2016-1 COMPENSATION OF PROFESSIONALS

(a) Applications for Compensation by Professionals. Unless the court orders otherwise, all professionals seeking compensation pursuant to Bankruptcy Code §§ 327, 328, 330, and 331, including attorneys, accountants, examiners, investment bankers and real estate advisors, must prepare and submit their applications for

compensation in accordance with the Guidelines attached as Appendix D to these Rules.

(b) <u>Disclosure of Compensation</u>. The attorney for the debtor must file two copies of Federal Bankruptcy Rule 2016(b) disclosure statement with the petition. If the debtor's attorney's appearance is entered after the filing of the petition, the attorney must file two copies of the Federal Bankruptcy Rule 2016(b) disclosure statement at the time of entry of appearance.

#### RULE 2070-1 ADMINISTRATIVE EXPENSES

Motions for the allowance or payment of administrative expenses must be served upon the trustee, any committee elected under § 705 or appointed under § 1102 of the Bankruptcy Code or its authorized agent, or in a Chapter 11 case, if no committee of unsecured creditors has been appointed, to those creditors on the list filed pursuant to Federal Bankruptcy Rule 1007(d), the United States Trustee, and to those parties in interest who have filed written requests for notice.

## RULE 2072-1 NOTICE TO OTHER COURTS WITH PENDING ACTIONS

The debtor or other party filing a bankruptcy case must promptly send notice conforming to Local Bankruptcy Form A of the bankruptcy filing to the following persons:

- (a) the clerk of any court where the debtor is a party to a pending civil action and all other parties of record; and
- (b) any judge specially assigned to a pending civil action in which the debtor is a party.

#### RULE 2081-1 CHAPTER 11 - SCHEDULED CLAIMS

The debtor in a Chapter 11 case must serve on each creditor whose claim is listed on a schedule as disputed, contingent, or unliquidated, notice of that listing within fifteen (15) days after filing the schedule or within fifteen (15) days after adding a disputed creditor to a previously filed schedule. The notice must state that such creditor has the right to file a proof of claim and the failure to do so timely may prevent the creditor from voting on a plan or participating in any distribution. The debtor must file a certificate of service of the notice within five (5) days of service.

#### RULE 2081-2 CHAPTER 11 ACCELERATED CASES - CHAPTER 11(a)

- (a) <u>Designation of Chapter 11(a) Cases</u>. In a case other than one commenced as a small business case or a single-asset real estate case, the court, with or without motion or notice, for cause appearing, may designate a Chapter 11 case for accelerated treatment. A Chapter 11 case designated for accelerated treatment is referred to in these Rules as a "Chapter 11(a) case."
- (b) Reconsideration. A party in interest can, at any time, request that the court reconsider a Chapter 11(a) designation; and the court, for cause appearing, can at any time, with or without motion or notice, rescind a Chapter 11(a) designation.
- (c) <u>Cross References</u>. See Local Bankruptcy Rules 3014-1, 3016-1, 3016-2, and 3017-1.

# PART III

#### RULE 3007-1 CLAIMS - OBJECTIONS

- (a) Objection. In addition to the service required by Federal Bankruptcy Rules 9014 and 7004(b), a party objecting to a proof of claim must serve a copy of the objection and any supporting memorandum and affidavit on the claimant at the address (and in care of the individual) shown on the proof of claim and must certify that service to the court. The objection must conspicuously state that:
  - (1) within thirty (30) days after the date on the certificate of service of the objection, the claimant may file and serve a memorandum in opposition, together with any documents and other evidence the claimant wishes to attach in support of its claim, unless the claimant wishes to rely solely upon the proof of claim; and
  - (2) an interested party may request a hearing that will be held in the court's discretion.
- (b) Adversary Proceeding. This Rule does not apply where an objection to a claim is joined with a request for relief of a kind specified in Federal Bankruptcy Rule 7001 and thereby becomes an adversary proceeding.

# RULE 3012-1 LIEN AVOIDANCE UNDER 11 U.S.C. § 506 - CHAPTER 13 ONLY

(a) <u>Form</u>. A motion to avoid a lien under 11 U.S.C. § 506 may name only one creditor as a respondent. A separate motion is required for each creditor whose lien is sought to be avoided.

# (b) Service of Motion and Notice of Hearing.

- (1) The Clerk will maintain a list of dates available for hearings on motions to avoid liens on the calendar of each judge of the court. The list will be posted in the public area of each division and published by such other means selected by the Clerk.
- (2) Movant must select a hearing date from the list for the judge to whom the case is assigned that is more than fifty (50) days after the date of service.
- (3) Movant must serve a copy of the motion to avoid lien on the respondent in the manner required by Federal Bankruptcy Rules 9014 and 7004(b) and Local Bankruptcy Rule 3007-1(a), together with a hearing notice conforming to Local Bankruptcy Form G.
- (c) Filing of Proof of Service. Movant must file with the motion a certificate of service of the motion to avoid lien and the notice of hearing. The certificate must comply with Local Bankruptcy Rule 9013-4.

# (d) Responses to Motion to Avoid Liens.

(1) <u>Time</u>. If no response to the motion to avoid lien is filed within twenty five (25) days after the date of the service, the court may rule on the motion as unopposed.

- (2) <u>Unopposed Motions</u>. The court may grant or otherwise dispose of an unopposed motion before the scheduled hearing date.
- (e) <u>Proposed Order</u>. Movant shall file with the motion a proposed order conforming to Local Bankruptcy Form H. If granted, the avoidance of the lien shall occur at such time as debtor completes performance of debtor's confirmed Chapter 13 plan and receives a discharge under 11 U.S.C. § 1328(a).

# RULE 3014-1 BANKRUPTCY CODE § 1111(b) ELECTION IN CHAPTER 11(a) REORGANIZATION CASES

A Bankruptcy Code § 1111(b) election in a Chapter 11(a) case can be made at any time prior to the conclusion of the confirmation hearing.

### RULE 3015-1 CHAPTER 13 PLANS - COPIES, SERVICE

- (a) If a debtor files a plan with the petition, the debtor must file: one (1) copy of the plan signed by the debtor or by each debtor in a joint case; one (1) additional copy for the standing chapter 13 trustee.
- (b) If, after filing the petition, the debtor files an original plan, or an amended plan that does anything other than increase the amount payable under the plan, debtor must serve a copy of the plan upon each creditor and the Chapter 13 trustee, and file a certificate of service.

#### RULE 3015-2 CHAPTER 13 - CONFIRMATION

Debtors and their counsel must attend all scheduled confirmation hearings, unless excused by the Chapter 13 trustee or the court.

# RULE 3016-1 CHAPTER 11(a) ACCELERATED CASE PLAN

- (a) Time for Filing Plan in Chapter 11(a) Accelerated Case. The court will set a time by which the Chapter 11(a) debtor must file a plan, no earlier than sixty (60) days after the entry of the order designating the case for accelerated treatment.
- (b) Extension of Time. The court can, with or without motion or notice, extend the time set under section (a) of this Rule for filing a plan.
- (c) Failure to File Plan. The failure of a debtor to file a plan within a time set by the court under section (a) or (b) of this Rule will constitute cause for dismissing the case or converting the case to a case under Chapter 7 pursuant to Bankruptcy Code § 1112(b)(4).

# RULE 3016-2 CHAPTER 11(a) ACCELERATED CASE DISCLOSURE STATEMENT

(a) <u>Time for Filing</u>. The court will set a time by which a Chapter 11(a) debtor must file a disclosure statement, no earlier than sixty (60) days after the entry of the order designating the case for accelerated treatment.

- (b) Extension of Time. The court can, with or without motion or notice, extend any time set under section (a) of this Rule for filing a disclosure statement.
- (c) Failure to File Disclosure Statement. The failure of a debtor to file a disclosure statement within a time set by the court under section (a) or (b) of this Rule will constitute cause for dismissing the case or converting the case to a case under Chapter 7 pursuant to Bankruptcy Code § 1112(b)(3).
- (d) <u>Content</u>. The disclosure statement for a Chapter 11(a) plan must include a liquidation analysis and a projected budget that contains plan payments.

# RULE 3017-1 CONDITIONAL APPROVAL OF DISCLOSURE STATEMENT, OBJECTIONS, AND HEARING IN CHAPTER 11(a) ACCELERATED CASE

- (a) <u>Conditional Approval</u>. The court can conditionally approve a disclosure statement filed by a Chapter 11(a) debtor prior to giving notice of a hearing on the disclosure statement.
- (b) Application of Federal Bankruptcy Rule 3017. A disclosure statement conditionally approved by the court can be sent to creditors and equity security holders under Bankruptcy Code § 1125(c) and Federal Bankruptcy Rule 3017(d)(2) and can be used to solicit acceptances or rejections of a plan under Bankruptcy Code § 1125(b).
- (c) <u>Objections</u>. Objections to Chapter 11(a) disclosure statements must be filed and served on the debtor, the plan proponent, any committee appointed under the Bankruptcy Code and

any other entity designated by the court, at least two (2) days before final approval of the disclosure statement, or by an earlier date set by the court.

- (d) <u>Disclosure Statement Final Approval</u>. If no objection to or request to modify the Chapter 11(a) disclosure statement is timely filed, the conditional approval of the disclosure statement becomes final at the plan confirmation hearing.
- (e) <u>Disclosure Statement Objections Hearing</u>. An objection to or request to modify the Chapter 11(a) disclosure statement will be considered at the confirmation hearing held under Bankruptcy Code § 1128(a) and Federal Bankruptcy Rule 3020(b).
- (f) <u>Disclosure Statement Amendment</u>. If the court determines that a disclosure statement should not be approved in its current form, the debtor can amend the disclosure statement and the court can conditionally approve the amended disclosure statement which the debtor will then send to creditors. In that event, the court may continue the confirmation hearing and set new dates for filing objections to confirmation and for filing plan acceptances or rejections.

#### RULE 3018-1 BALLOTS - VOTING ON PLANS

(a) <u>Tally</u>. The tally of ballots must be filed with the Clerk no later than the third business day prior to the confirmation hearing. The tally must substantially conform to the form prescribed by the court and available from the Clerk.

(b) <u>Disputed Claims</u>. A creditor will have the right, if demanded in a timely response to an objection to its claim, to a hearing on temporary allowance of its claim for the purpose of accepting or rejecting a plan.

# RULE 3022-1 COMPLETION OF THE ADMINISTRATION OF CONFIRMED CHAPTER 11 PLANS

- (a) <u>Fully Administered Plan</u>. A Chapter 11 plan will be deemed fully administered under Federal Bankruptcy Rule 3022:
  - (1) after the completion of the following:
  - (A) six (6) months have elapsed after the entry of a final order of confirmation that has become nonappealable;
  - (B) the deposits required by the plan have been distributed;
  - (C) the property proposed by the plan to be transferred has been transferred;
  - (D) the debtor or the successor of the debtor under the plan has assumed the business or the management of the property dealt with by the plan;
    - (E) payments under the plan have commenced; and
  - (F) all motions, contested matters, and adversary proceedings have been finally resolved; or
  - (2) at another time specifically defined by the plan.
- (b) <u>Certification</u>. A proponent of a confirmed plan that is fully administered must file forthwith a certification of full administration. The certification must include a final summary

report of the disbursements, distributions, and transfers that have been made pursuant to the plan, together with a description of other acts taken to consummate the plan. The certificate must also describe any matters involving consummation of the confirmed plan that have not been fully resolved.

- (c) <u>Final Decree</u>. The plan proponent must file with the court and serve on the United States Trustee an application for a final decree closing the case with the certificate of full administration.
- (d) <u>Progress Reports</u> The plan proponent shall file and serve on the United States Trustee reports of progress towards full administration of the plan until the proponent files a final certification and report. The first report must be filed six (6) months after the entry of the order of confirmation. Subsequent reports must be filed every six (6) months thereafter.

# RULE 3070-1 CHAPTER 13 - SPECIAL PROCEDURES

# (a) Payments to Secured Creditors.

- (1) After the filing of a case under Chapter 13, and regardless of any provision in a proposed plan, the debtor must continue to make the regular payments as and when due on debts secured by property to be retained by the debtor.
- (2) The court can modify this requirement on motion provided that such motion must contain conspicuous notice that (A) any opposition to the proposed modification must be filed within twenty (20) days after service of the motion upon the holder of the secured claim and the Chapter 13 trustee and (B) the court may rule on the motion without a hearing.

- (b) Modification of Secured Claims. In plans providing for modification of secured claims by the payment of the value of the collateral under a plan, the trustee will credit debtor for the amount paid under subparagraph (a) above. After confirmation of the plan, the debtor shall document the postpetition payments made. The secured claim will be reduced by the amount of the payments made.
- (c) <u>Trustee Expenses and Clerk's Fees</u>. Upon dismissal or conversion of a Chapter 13 case, any funds that the trustee holds in a case will be charged for the trustee's allowed expenses and any outstanding Clerk's fees.

# PART IV

#### RULE 4001-1 AUTOMATIC STAY - RELIEF FROM

- (a) Form of Motion. A motion for relief from the automatic stay of 11 U.S.C. § 362(a) must be titled "Motion for Relief from Stay" or a similar phrase. The motion's caption must be in the format used in Official Bankruptcy Form 16D for an adversary proceeding. The motion may not be combined with a request for any other relief, except for adequate protection or for relief from the co-debtor stay of 11 U.S.C. §§ 1201(a) or 1301(a).
- (b) <u>Contents of Motion for Relief from Stay</u>. The following material, when applicable, must be included in a motion for relief from stay:
  - (1) A detailed statement of the debt owed to the movant;
  - (2) If periodic payments are in arrears, the amount of arrears accrued prepetition and the amount of arrears accrued postpetition;
    - (3) A description of the property encumbered;
  - (4) A description of the security interest involved, with attached documents that evidence the security interest and its perfection;
  - (5) A statement of the basis for the relief claimed, such as, a lack of adequate protection or the absence of equity and that the property is not necessary for an effective reorganization. The specific facts constituting cause shall be set forth if a motion is brought for cause;

- (6) If movant asserts a valuation of the subject property, the motion should state the amount of the valuation, the date, and the basis therefor (appraisal, blue book, etc.);
- (7) The specific nature of the relief from stay that is requested; and
- (8) The proposed order accompanying the motion shall grant the specific relief requested in the motion.

# (c) Service of Motion and Notice of Hearing.

- (1) The Clerk will maintain a list of dates available for hearings on motions for relief from stay on the calendar of each judge of the court. The list will be posted in the public area of each division and published by such other means selected by the Clerk.
- (2) Movant must select a hearing date from the list for the judge to whom the case is assigned that is more than twenty-one (21) days after the date of service.
- (3) Movant must serve the motion for relief from stay with a hearing notice conforming to Local Bankruptcy Form B. The motion and hearing notice must be served upon all entities entitled to notice of the motion for relief from stay.
- (d) <u>Filing of Proof of Service</u>. Within five (5) business days after service, the movant must file the motion for relief from stay, the notice of hearing, and a certificate of service covering both. The certificate must comply with Local Bankruptcy Rule 9013-4.

# (e) Responses to Motions for Relief from Stay.

- (1) <u>Time</u>. If no response to the motion for relief from stay is filed within seventeen (17) days after the date of the notice, the court may rule on the motion as unopposed.
- (2) <u>Form</u>. The caption of the response must be the same as the form for the caption of the motion as set out in paragraph (a) above.
- (3) <u>Pleading</u>. A response must include detailed answers to each numbered paragraph of the motion, in conformity with the requirements of Fed.R.Civ.P. 8(b) and (d). All defenses to the motion must be stated in the response.
- (4) Response by Standing Chapter 12 and 13 Trustees. Standing Chapter 12 and Chapter 13 Trustees are served for informational purposes and are not required to respond to motions for relief from stay.
- (f) <u>Unopposed Motions</u>. If a timely response opposing the relief requested is not filed to a motion served in accordance with this Rule, the court may grant or otherwise dispose of the motion before the scheduled hearing date.

## (g) Requirements Under 11 U.S.C. § 362(e).

(1) <u>Waiver</u>. If a movant notices a hearing date more than thirty (30) days after the date of the filing of the motion, movant is deemed to have consented to the inapplicability of 11 U.S.C. § 362(e) through the day of the hearing on the motion for relief from stay.

- (2) <u>Commencement of Measuring Period</u>. A request for relief under 11 U.S.C. § 362(d) is complete to commence the thirty (30) day measuring period under § 362(e) only when filed and noticed in compliance with this Rule.
- (h) <u>Deadline for Pre-filing Exhibits</u>. In cases under Chapter 11, exhibits must be pre-filed as required by Local Bankruptcy Rule 7016-1(c) no later than the third business day before the noticed hearing date.

#### RULE 4002-1 CURRENT ADDRESS AND TELEPHONE NUMBER OF DEBTOR

- (a) <u>Address of Debtor</u>. All debtors must maintain a statement of current address with the Clerk. This obligation continues until the case is closed.
- (b) <u>Debtor's Telephone Number</u>. Debtors proceeding in proper person must maintain a statement of the debtor's current telephone number with the Clerk. This obligation continues until the case is closed.

# RULE 4003-1 OBJECTION TO CLAIM OF EXEMPTIONS

Required Notice. An objection to the list of property claimed as exempt under § 522 of the Bankruptcy Code must contain conspicuous notice that: (1) any opposition to the objection must be filed and served within thirty (30) days after the objection was served, and (2) the court may rule upon the objection and any response thereto without a hearing.

# RULE 4003-2 LIEN AVOIDANCE UNDER 11 U.S.C. § 522(f)

(a) <u>Form</u>. A motion to avoid a lien under 11 U.S.C. § 522(f) may name only one creditor as a respondent. A separate motion is required for each creditor whose lien is sought to be avoided.

# (b) Service of Motion and Notice of Hearing.

- (1) The Clerk will maintain a list of dates available for hearings on motions to avoid liens on the calendar of each judge of the court. The list will be posted in the public area of each division and published by such other means selected by the Clerk.
- (2) Movant must select a hearing date from the list for the judge to whom the case is assigned that is more than fifty (50) days after the date of service.
- (3) Movant must serve a copy of the motion to avoid lien on the respondent together with a hearing notice conforming to Local Bankruptcy Form C.
- (c) <u>Filing of Proof of Service</u>. Movant must file with the motion a certificate of service of the motion to avoid lien and the notice of hearing. The certificate must comply with Local Bankruptcy Rule 9013-4.

# (d) Responses to Motions to Avoid Liens.

- (1) <u>Time</u>. If no response to the motion to avoid lien is filed within twenty-five (25) days after the date of the service, the court may rule on the motion as unopposed.
- (2) <u>Unopposed Motions</u>. The court may grant or otherwise dispose of an unopposed motion before the scheduled hearing date.

# RULE 4007-1 DISCHARGEABILITY COMPLAINTS UNDER 11 U.S.C. § 523(a)(15)

In an adversary proceeding where a claim is made under § 523(a)(15), plaintiff shall file with the complaint (1) copies of the order, agreement, or any other document relied upon as the source of the obligation, and (2) a completed Local Bankruptcy Form D Financial Statement. Defendant shall file a financial statement in the same form with the response to the complaint. The parties have a continuing obligation to update the financial statements during the pendency of the adversary proceeding.

# RULE 4008-1 REAFFIRMATION AGREEMENTS

When a debtor is represented by counsel that represented the debtor during the course of negotiating the reaffirmation agreement, the requirements of 11 U.S.C. §524(c) are deemed satisfied by the filing of an original, fully completed Reaffirmation Agreement Form B240 (3/99) published by the Administrative Office of the United States Courts, as it may be amended, that has been executed by the debtor, debtor's counsel, and the creditor. A copy of Form B240 is Local Bankruptcy Form E in Appendix A.

# PART V

#### RULE 5001-1 COURT ADMINISTRATION - LAPSE IN APPROPRIATIONS

This Rule will become effective only when Congress fails to enact legislation to fund operations of the United States Courts. The Anti-Deficiency Act, 31 U.S.C. § 1515, limits permissible government activities in the event of such a failure to those otherwise "authorized by law" or those needed to meet "cases of emergency involving the safety of human life or the protection of property."

This court is directly involved in the judicial process and under the Constitution and laws of the United States, it is always open to exercise the judicial power of the United States as a unit of the District Court. Thus, the court must continue, even in the absence of funding by Congress, to receive new cases, and to hear and dispose of pending cases. Activities will, however, be limited as nearly as practical to those functions necessary and essential to continue the resolution of pending cases. The court will advise the United States Marshal and the General Services Administration of the level of building and security services necessary to maintain such court operations.

The court finds that judges' staffs and the Clerk and the Clerk's staff are persons essential to the continuation of court operations. Work of all personnel shall be limited to those essential functions set forth above.

#### RULE 5001-2 CLERK - OFFICE LOCATION/HOURS

- (a) Office Hours. The office hours of the Clerk in the Greenbelt and Baltimore Divisions shall be from 8:00 a.m. to 4:00 p.m. on all days, except Saturdays, Sundays, and holidays observed by the United States District Court for the District of Maryland.
- (b) "Night Box" A "night box" is located in the lobby of each of the United States Courthouses in Baltimore and in Greenbelt. Bankruptcy petitions, pleadings and other papers may be placed in the night box for filing after regular office hours, Monday through Friday (except holidays) and until the courthouse is closed or midnight, whichever is earlier. The Garmatz Federal Courthouse in Baltimore is open 24 hours while the Greenbelt Federal Courthouse is closed at 9:30 p.m. The night box is intended as an after-hours convenience, and it is not intended as an alternative for filing papers during regular office hours. Petitions, pleadings and other papers deposited in the night box will be "date stamped" the day they are deposited. During periods outside regular office hours of the Clerk's Office when the night box is not available, arrangements may be made in advance for emergency filings by contacting a designated court representative. The names of the designated court representatives are posted on each night box and on notice boards in the divisional offices.
- (c) <u>Division of Business</u>. The division of business for the United States Bankruptcy Court for the District of Maryland is as follows:

- (1) Cases originating in Allegany, Calvert, Charles, Frederick, Garrett, Montgomery, Prince George's, St. Mary's, and Washington Counties are assigned to the Greenbelt Divisional Office, 300 U.S. Courthouse, 6500 Cherrywood Lane, Greenbelt, Maryland, 20770, (301) 344-8018.
- (2) Cases originating in Baltimore City, Anne Arundel, Baltimore, Caroline, Carroll, Cecil, Dorchester, Harford, Howard, Kent, Queen Anne's, Somerset, Talbot, Wicomico, and Worcester Counties are assigned to the Baltimore Divisional Office, 8515 U.S. Courthouse, 101 West Lombard Street, Baltimore, Maryland, 21201, (410) 962-2688.

# RULE 5003-1 COURT PAPERS - REMOVAL OF

- (a) Removal, Copies. Except as provided in this Rule, no court record or paper filed in or connected with a case may be removed from the Clerk's office without a court order. The Clerk will arrange for the duplication of any unrestricted court paper on the request of any person and prepayment of the cost thereof.
- (b) <u>Claims</u>. With prior consent of the Clerk, trustees can remove that portion of a file containing proofs of claim from the Clerk's office.

#### RULE 5005-1 FILING PAPERS - SIZE OF PAPERS

Pleadings, exhibits to pleadings where practicable, and other papers must be legible and must be on  $8-1/2 \times 11$  inch paper. All papers (other than the mailing matrix) must be punctured by a standard two-hole punch centered along the top margin. Original

pleadings shall be marked "original," and copies shall be marked "copy" in the upper right-hand corner.

#### RULE 5011-1 ABSTENTION

- (a) Adversary Proceeding. In an adversary proceeding, a motion for abstention pursuant to 28 U.S.C. § 1334(c), must be filed within the time prescribed for filing a response under Federal Bankruptcy Rule 7012(a).
- (b) <u>Contested Matter</u>. In a contested matter, a motion for abstention pursuant to 28 U.S.C. § 1334(c) must be filed within thirty (30) days from the date indicated on the certificate of service on the pleading initiating the contested matter.

#### RULE 5011-2 WITHDRAWAL OF REFERENCE

A motion for withdrawal of reference is governed by Local Rule 404(A)(2) of the United States District Court for the District of Maryland. See Appendix B.

#### RULE 5071-1 MOTIONS FOR POSTPONEMENT/CONTINUANCES

- (a) <u>Court Order Required</u>. A court order is required for any postponement of a hearing, pretrial conference, or trial.
- (b) Notice to Client and Other Parties. A motion for a postponement of a hearing, pretrial conference, or trial may not be filed without the knowledge of the client of counsel moving for the postponement. Notice of such motion, together with the reasons therefor, must be given to all other parties or their counsel before filing unless such notice is waived.

- (c) <u>Conflicting Engagement</u>. A motion for a postponement of a hearing or trial on the grounds of a prior conflicting engagement must be filed within ten (10) days after the date such conflict became apparent. Written evidence of the conflicting engagement must be attached to the motion.
- (d) <u>Meeting of Creditors</u>. A request for postponement of a meeting of creditors held under Bankruptcy Code § 341 shall be handled as follows:
  - (1) in Chapter 12 and 13 cases requests shall be made to the standing trustee assigned to the case;
  - (2) in Chapter 7 cases requests shall be made to the interim trustee; and
  - (3) in Chapter 11 cases requests shall be made to the Assistant U.S. Trustee assigned to the division of court where the case is pending.

# RULE 5073-1 PHOTOGRAPHY, RECORDING DEVICES AND BROADCASTING

Unless otherwise ordered by the court, no court proceeding can be photographed, videotaped, televised, recorded, reproduced, or broadcast in any way except by an official court reporter.

# PART VI

## RULE 6004-1 SALE OF ESTATE PROPERTY

- (a) <u>Sale Notices</u>. Notices of private sale of estate property by the trustee must include the following:
  - (1) if an appraisal has been performed,
    - (A) the appraised value of the asset being sold;
    - (B) the date of the appraisal; and
    - (C) the name and address of the appraiser;
  - (2) if no appraisal has been performed, the scheduled value of the asset being sold;
    - (3) the purchaser's identity;
  - (4) a full description of any relationship between the purchaser and any party in interest; and
  - (5) a statement of all consideration paid and to be paid by the purchaser and the payment terms.
  - (b) Disclosure of Sale Charges.
  - (1) Unless included in the notice of sale, the following charges cannot be paid in connection with the sale of estate property:
    - (A) points, loan origination fees, loan enabling fees, or other buyer financing charges for the purchase of property of the estate;
    - (B)documentary stamps, transfer taxes, or recording fees; and
      - (C) buyers' premiums;

- (2) the buyer's settlement charges are excluded from the prohibition of subsection (1).
- (c) <u>Sale Without Objection</u>. If no timely written objection is filed, the sale shall be deemed authorized upon expiration of the notice period. This paragraph does not apply to sales free and clear of liens or of interests of persons other than the debtor.
- (d) <u>Clerk's Certificate</u>. Upon payment of the appropriate fee, the Clerk will furnish a certificate that no objection has been filed to a notice of sale.

#### RULE 6006-1 EXECUTORY CONTRACTS - UNEXPIRED LEASES

- (a) Notice Required. Parties seeking the assumption, rejection, or assignment of an executory contract or unexpired lease must give notice of the proposed action to: (1) the other party to the executory contract or unexpired lease; (2) any official committee, or in the absence of a committee, to the holders of the ten (10) largest unsecured claims taken from debtor's list filed pursuant to Federal Bankruptcy Rule 1007(d) or Schedule F; (3) the trustee; (4) the United States Trustee; and (5) all parties requesting notice. The notice must state that the court may rule upon the request without a hearing if there is no timely request for a hearing.
- (b) Motion to Reject a Collective Bargaining Agreement. A party moving to reject a collective bargaining agreement must file the following with the motion:

- (1) an affidavit demonstrating compliance with Bankruptcy Code § 1113(b); and
- (2) a certificate of service that the moving party has served the motion and affidavit on the authorized representative of the employees covered by the collective bargaining agreement.

## RULE 6070-1 TAX REFUNDS

The provisions of this Rule are limited to the Internal Revenue Service and the Maryland Comptroller of the Treasury, Income Tax Division, herein referred to as the "Tax Authorities."

- (a) <u>Authority to Make Refunds</u>. Unless otherwise directed by the trustee or the court, after thirty (30) days have elapsed from the conclusion of the meeting of creditors held pursuant to § 341 of the Bankruptcy Code, the Tax Authorities are authorized to make an income tax refund in the ordinary course of business to: (1) individual debtors in cases filed under Chapter 7, and (2) the debtor in cases filed under all other chapters.
- (b) Notice to Trustee and Court. It is the duty of the debtor, within five (5) days of receipt of a tax refund or notice of tax assessment or deficiency, to file with the court, and in Chapter 7 cases to send to the trustee, a copy of the refund check and transmittal letter and a copy of any tax assessment, deficiency notice, or other relevant documents.

## PART VII

#### RULE 7001-1 TRUSTEES' FILING FEES

Payment of the filing fee for an adversary proceeding filed by a trustee may be deferred pending acquisition of sufficient funds by the trustee to pay such fees in full or pro rata with other expenses of administration.

#### RULE 7003-1 ADVERSARY COVER SHEET

A party filing an adversary proceeding complaint must file a completed adversary proceeding cover sheet. A party filing a complaint under 28 U.S.C. § 157(b)(5) must file both an adversary proceeding cover sheet and a district court cover sheet.

## Rule 7003-2 DISCLOSURE OF CORPORATE AFFILIATES

Each non-governmental corporate party to an adversary proceeding in this court shall file a statement identifying all its parent corporations and listing every publicly held company that owns 10% or more of the party's stock. A party shall file the statement with its initial pleading filed in the court and shall supplement the statement within a reasonable time of any change in the information.

#### RULE 7005-1 FILING OF DISCOVERY MATERIALS

Unless otherwise ordered by the court, a party may not file with the court either written discovery requests, responses to

discovery or depositions (other than as exhibits to motions). A party propounding written discovery or taking a deposition or providing a discovery response must file a notice stating: (a) the type of discovery or response served; (b) the date and type of service; and (c) the person(s) served. Parties must retain the original copies of the discovery materials and make them available for inspection by any other party.

## RULE 7012-1 CORE OR NON-CORE MATTERS

- (a) Prior to trial a party may move for a ruling that an adversary proceeding is core or non-core. The court will ordinarily allow adverse parties fourteen (14) days from the service of the motion to file responses. Such a motion does not postpone any time periods unless ordered by the court.
- (b) At any time before the conclusion of a matter on the merits, a party to a proceeding may file a consent to the entry of a final order by the Bankruptcy Court under 28 U.S.C. § 157(c)(2).

## RULE 7012-2 DISCLOSURE OF CORPORATE AFFILIATES

Local Bankruptcy Rule 7003-2 applies to responding parties.

#### RULE 7016-1 PRETRIAL PROCEDURES

(a) <u>General</u>. The court can, in any adversary proceeding or contested matter, direct the attorney for a party or a party appearing <u>pro</u> <u>se</u> to appear before it for a preliminary scheduling or pretrial conference pursuant to Federal Bankruptcy Rule 7016.

- (b) <u>Pretrial Statement</u>. Where required by court order, each party will file a pretrial memorandum, with copies sent to all other attorneys of record or parties proceeding <u>pro</u> <u>se</u>. Each party must state the following in its pretrial memorandum:
  - (1) a brief statement of facts that the party proposes to prove in support of a claim or defense, together with a statement of legal theories and citations of authorities;
    - (2) any required pleading amendments;
    - (3) any pleaded, but abandoned issue;
    - (4) stipulations of fact;
  - (5) the details of the damage claimed or any other relief sought;
  - (6) a list of the documents and records to be offered in evidence by the party at the trial other than those expected to be used solely for impeachment, indicating which documents the party expects to introduce in evidence without the usual authentication; and
  - (7) a list of the names and specialties of experts that the party proposes to call as witnesses;
  - (8) a statement of any matter that must be resolved before trial.

## (c) Required Pre-Filing of Exhibits.

(1) Adversary Proceedings and Chapter 11 Lift Stays. In all adversary proceedings and in motions seeking relief from stay in Chapter 11 cases, each party must pre-file all exhibits which that party intends to introduce into evidence,

except for exhibits to be offered solely for rebuttal. Each party must include in the pre-filed exhibits any report by an expert whom the party may call as a witness or, if no report has been prepared, an affidavit by such expert as to the expert's direct testimony. The exhibits must be filed and received by the opposing parties within the time limits set in the scheduling order. In adversary proceedings, if opposing parties do not file written objections to pre-filed exhibits by the time specified in the scheduling order, the exhibits will be admitted into evidence.

- (2) Method of Pre-filing of Exhibits. All pre-filed exhibits must be filed within the time limits set in the scheduling order by submission of an original and two (2) copies. Each set of exhibits must be bound or affixed together and must have at the beginning an exhibit list identifying each exhibit by number. Each exhibit must be tabbed by exhibit number. An additional copy must be furnished to each other party in the matter.
- (3)  $\underline{\text{Size}}$ . To the extent possible, all exhibits must be reduced to 8-1/2 by 11 inches.
- (4) <u>Failure to Pre-file Exhibits</u>. Exhibits that are not pre-filed as required by this Rule may be excluded from evidence.
- (d) Proof of Amount of Claim or Debt.
- (1) <u>Required Verified Statement</u>. In all adversary proceedings and all contested matters, a party seeking to

prove the amount of a liquidated debt must offer as an exhibit an affidavit setting forth the amount of the alleged claim or debt, itemized by component, unless the information is contained in a previously filed pleading in the matter and verified pursuant to 28 U.S.C. § 1746. The declarant must be present in the courtroom for cross-examination, or an objection made pursuant to Federal Rule of Evidence 802 may be sustained.

(2) <u>Pre-filing Requirement</u>. In adversary proceedings and Chapter 11 motions for relief from stay, the required affidavit or verified pleading must be pre-filed as an exhibit, in accordance with subsections (d)(1) of this Rule.

#### RULE 7026-1 DISCOVERY - GENERAL

- (a) <u>Discovery Request Limits</u>. A party may not serve on any other party in a contested matter or an adversary proceeding more than thirty (30) interrogatories, more than thirty (30) requests for production, and thirty (30) requests for admissions, including all parts and sub-parts.
- (b) <u>Timely Written Discovery Requests Required</u>. All discovery requests must be made at a sufficiently early date to assure that the time for response expires before any discovery deadlines set by the court.
- (c) <u>Discovery to Proceed Despite Existence of Disputes</u>. Unless otherwise ordered by the court, a discovery dispute as to one matter does not justify delay in taking or responding to any other discovery.

- (d) <u>Discovery Stayed Pending Resolution of Federal Bankruptcy</u>

  <u>Rule 7012(b) Motion</u>. The filing of a motion pursuant to Federal

  Bankruptcy Rule 7012(b) stays discovery unless the movant presents

  matters outside the pleading.
- (e) <u>Format of Responses</u>. Responses to discovery must restate each request followed by the response or a brief statement of the grounds for objection.
- (f) <u>Conference of Counsel Required</u>. Counsel must confer concerning a discovery dispute and make good faith attempts to resolve their differences. The court will not entertain to resolve a discovery dispute unless the moving party has filed a certificate stating:
  - (1) the date, time, and place of the discovery conference, the names of all persons participating and any unresolved issues remaining; or
  - (2) the moving party's attempts to hold such a conference without success.
- (g) <u>Smoking During Depositions Prohibited</u>. Unless all persons present agree, no one can smoke in a room where a deposition is being taken.
- (h) <u>Depositions of Experts</u>. The party taking the deposition of an expert shall pay a reasonable fee for the time spent by the expert in deposition and traveling to and from the deposition. The party designating the expert will pay any fee charged by the expert for time spent in preparing for the deposition.

(i) <u>Discovery Guidelines</u>. Discovery Guidelines adopted by the court and set forth in Appendix C govern the conduct of discovery.

#### RULE 7054-1 ALLOWANCE OF COSTS

No costs will be allowed in adversary proceedings in excess of filing fees unless the entitled party files a Bill of Costs within twenty (20) days after the entry of the judgment or order.

#### RULE 7054-2 ATTORNEYS' FEES

Unless a longer period is fixed by statute or by the court, motions by a prevailing party for an award of attorney's fees must be filed within twenty (20) days after the entry of judgment or order.

#### RULE 7055-1 DEFAULT - FAILURE TO PROSECUTE

(a) <u>Clerk's Notice</u>. If, upon the expiration of six (6) months after the filing of the last pleading, it appears to the Clerk that no significant activity has since occurred in an adversary proceeding or contested matter in which there is no scheduled hearing, the Clerk will send written notice to all parties to the adversary proceeding or contested matter that the proceeding or matter will be denied or dismissed without prejudice unless, within thirty (30) days after the date of the notice, the plaintiff or movant presents good and sufficient cause in writing why the dismissal or denial should not be ordered.

(b) <u>Court Action</u>. If there is no response to the Clerk's notice, an order of dismissal or denial may be entered.

## PART VIII

RULE 8001-1 APPEALS

See Appendix B.

#### PART IX

#### RULE 9001-1 DEFINITIONS AND RULES OF CONSTRUCTION

- (a) <u>Definitions in Federal Bankruptcy Rules</u>. The definitions of words and phrases in Federal Bankruptcy Rule 9001 and the definitions adopted by reference therein apply in these Local Bankruptcy Rules.
- (b) Rules of Construction. The rules of construction contained in Bankruptcy Code § 102 apply to these Local Bankruptcy Rules.
- (c) <u>Bankruptcy Code</u>. In these Local Bankruptcy Rules, reference to the Bankruptcy Code means title 11 of the United States Code.
- (d) <u>Federal Bankruptcy Rules</u>. Reference to Federal Bankruptcy Rule(s) means the Federal Rules of Bankruptcy Procedure.
- (e) <u>District Court</u>. In these Local Bankruptcy Rules, reference to the District Court means the United States District Court for the District of Maryland.
- (f) <u>File</u>. Where the word "file" appears in these Local Bankruptcy Rules, such filing is to be made with the appropriate divisional office of the Clerk of the United States Bankruptcy Court for the District of Maryland.

#### RULE 9009-1 LOCAL BANKRUPTCY FORMS

The Local Bankruptcy Forms prescribed in these Rules are set out in Appendix A. They shall be observed and used with alterations as may be appropriate.

#### RULE 9010-1 PRO SE PARTIES

- (a) Who May Appear Pro Se. Only individuals may represent themselves.
- (b) Responsibilities of Parties Appearing Pro Se. Individuals representing themselves are responsible for performing all duties imposed on counsel by the Bankruptcy Code, the Federal Bankruptcy Rules, these Rules, and applicable federal or state law.

#### RULE 9010-2 CURRENT INFORMATION

- (a) <u>Duty to Keep Current Information on File</u>. Counsel and parties appearing <u>pro</u> <u>se</u> must file and maintain a statement of current address and telephone number in every case in which such person appears. This obligation continues until the case is closed.
- (b) Excusable Neglect. Should any person fail to maintain a current address with the Clerk and as a result, either for lack of response or lack of an appearance, the court enters an order dismissing any affirmative claim for relief or enters a judgment by default or otherwise against such person or such person's client, the failure to maintain a current address shall not be considered excusable neglect.

## RULE 9010-3 ATTORNEYS - WHO MAY APPEAR AS COUNSEL

- (a) <u>Generally</u>. Except as otherwise provided in this Rule only members of the Bar of the District Court may appear as counsel.
  - (b) Admission Pro Hac Vice.
    - (1) The court can permit any attorney (except a member of

the Maryland Bar) who is a member in good standing of the Bar of any other United States Court or of the highest court of any state to appear and participate as counsel in a particular bankruptcy case. Such permission will not constitute formal admission to the Bar of the District Court. An attorney admitted <u>pro hac vice</u> is subject to the disciplinary jurisdiction of the District Court and of this court.

- (2) A party represented by an attorney who has been admitted <u>pro hac vice</u> must also be represented by an attorney who is a member of the Bar of the District Court.
- (3) The application for admission <u>pro hac vice</u> shall conform to Local Bankruptcy Form F.
- (c) <u>Certain Actions Not Requiring Admission</u>. An attorney need not be admitted to the Bar of the District Court in order to file a proof of claim for a client or to file a fee application as principal of a professional group.
- (d) Appearance for Obtaining Deposition Subpoenas. It is not necessary for counsel to be admitted to the Bar of the District Court in order to obtain a subpoena for depositions to be taken in this district for cases pending in other districts. However, an attorney seeking such a subpoena is subject to the disciplinary jurisdiction of the District Court and of this court.

#### RULE 9010-4 WITHDRAWAL OF APPEARANCE OF AN ATTORNEY

- (a) When Individuals are Clients. If the client is an individual, appearance of counsel may be withdrawn only with leave of court and if:
  - (1) appearance of other counsel has been entered or
  - (2) withdrawing counsel files a certificate stating:
  - (A) the name and last known address of the client and
  - (B) that a written notice has been mailed to or otherwise served upon the client at least five (5) days previously advising the client of counsel's proposed withdrawal and notifying the client either to have new counsel enter an appearance or to advise the Clerk that the client will be proceeding without counsel.
- (b) When Clients Are Other Than Individuals. If the client is other than an individual, including corporations, partnerships, unincorporated associations and government entities, appearance of counsel may be withdrawn only with leave of court and if:
  - (1) appearance of other counsel has been entered or
  - (2) withdrawing counsel files a certificate stating:
  - (A) the name and last known address of the client and
  - (B) that a written notice has been mailed to or otherwise served upon the client at least five (5) days previously advising the client of counsel's proposed withdrawal and notifying the client that it must have new

counsel enter an appearance or be subject to dismissal of its case, dismissal of its claims and/or judgment by default on claims against it. If new counsel has not entered an appearance within twenty (20) days after the filing of the motion to withdraw, and if the court grants the motion to withdraw, the court may dismiss an affirmative claim for relief by, or enter a default against, the unrepresented party.

#### RULE 9010-5 ATTORNEYS FOR DEBTORS - DUTIES

- (a) An attorney who files a petition in bankruptcy on behalf of a debtor, or who subsequently enters an appearance on behalf of a debtor other than as special counsel approved under Bankruptcy Code § 327(e), will be counsel of record in all matters arising during the administration of the case, such as adversary proceedings and motions for relief from stay, except as set forth below:
- (b) In an individual case commenced under or converted to Chapter 7, representation will continue through discharge and continue as to any matter pending at the time of the discharge. However, an attorney representing an individual debtor may exclude adversary proceedings provided that debtor's written acknowledgment of this limitation is filed with counsel's Federal Bankruptcy Rule 2016(b) statement;
- (c) In a case under Chapter 11, representation of a debtor will continue until the case is closed or dismissed;

- (d) In a case under Chapter 12 or 13, representation will continue for the earlier of ten (10) days after the entry of an order of dismissal of the case or ninety (90) days after the entry of an order confirming the debtor's plan;
- (e) If a case is converted to a case under another chapter, the Rule under the latter chapter governs; and
- (f) This Rule supersedes all retainer agreements unless otherwise ordered by the court for cause.

#### RULE 9011-1 SIGNATURES, FEDERAL BAR NUMBER

This Rule augments Federal Bankruptcy Rule 9011. An individual signing pleadings must state the signer's printed name, post office and business address and telephone number. If the signer is an attorney admitted to practice before the United States District Court for the District of Maryland, the attorney shall include his or her federal bar number as listed on the Attorney Admission List.

#### Rule 9013-1 MOTIONS PRACTICE

- (a) Requirement of Written Motion. All motions must be in writing and filed with the court, unless made during a hearing or trial.
- (b) <u>Procedure for Motions Other Than Motions for Relief from Stay and Motions to Avoid Liens</u>.
  - (1) All motions must state with particularity the grounds therefor and the relief or order sought. Supplementing Local

Bankruptcy Rule 9013-3 as to moving parties, responding parties must file with the court, at the time of filing a response, a proposed order stating the requested disposition.

- (2) Parties may file with or append to their motion and memorandum, or to their responsive pleading and opposing memorandum, supporting affidavits or documents establishing the elements of entitlement to the relief sought or any defense.
- (3) Any responsive pleading and memorandum in opposition to a motion must be filed within fourteen (14) days from the date of service of said motion.
- (4) Except as otherwise provided in the Bankruptcy Code, the Federal Bankruptcy Rules, these Rules or by the court, a motion can be decided on the pleadings and memoranda filed.

#### RULE 9013-2 BRIEFS AND MEMORANDA OF LAW

A party must file with each motion a brief memorandum of fact and law entitling the movant to the relief claimed or a statement that no memorandum will be filed and that the movant will rely solely upon the motion.

#### RULE 9013-3 ORDERS - PROPOSED

All requests for relief, except motions to dismiss or convert and pleadings initiating adversary proceedings under Federal Bankruptcy Rule 7001, must be accompanied by proposed order. The proposed order must contain a specific title describing the nature

and effect of the order. The names and addresses of all counsel or other parties in interest who should receive copies of the order shall be set forth in the lower left-hand corner of the final page of the proposed order or carried over to another page. The chapter of the case shall be stated in the caption.

#### RULE 9013-4 CERTIFICATE OF SERVICE

- (a) Any required certificate of service for a pleading, notice, objection or other paper must be in compliance with Federal Rule of Civil Procedure 5 and applicable provisions of the Federal Bankruptcy Rules.
- (b) The certificate shall be placed at the end of the item served and endorsed by an attorney of record, the attorney's authorized agent, or by a party if not represented by an attorney.
  - (c) The certificate must state:
    - (1) the date and method of service;
    - (2) the names and addresses of the persons served; and
  - (3) if persons are served in a representative capacity, the parties whom they represent.
- (d) It is the obligation of an attorney or party that files a pleading to determine every party with a cognizable interest in the pleading that should receive a copy and the current address of each. A certificate of service by an attorney, the attorney's authorized agent, or party constitutes a representation to the court by the attorney and party that all such parties have been served properly. A violation of this paragraph (d) shall be subject to an appropriate sanction.

(e) It is the obligation of an attorney or party filing a motion to review any notice of a hearing on that motion prepared by the Clerk and to communicate any deficiency in the notice and any omission in the list of parties receiving notice to the Clerk forthwith.

#### RULE 9014-1 DISCOVERY

The initial disclosures required by Federal Bankruptcy Rule 7026(a) are not applicable to contested matters, unless the court directs otherwise.

#### RULE 9014-2 DEFAULT AND DISMISSAL FOR NON-PROSECUTION

Local Bankruptcy Rule 7055-1 applies in contested matters.

## RULE 9015-1 TIME FOR FILING CONSENT TO HAVE JURY TRIAL CONDUCTED BY BANKRUPTCY JUDGE

A statement of consent to have a jury trial conducted by a bankruptcy judge under 28 U.S.C. § 157(e) must be filed before the conclusion of the initial pretrial conference.

## RULE 9019-1 SETTLEMENTS AND AGREED ORDERS

(a) Order. Subject to the requirements of Federal Bankruptcy Rules 2002(a)(3), 4001(d), and 9019, when the court is advised by the moving party that an adversary proceeding or contested matter has been settled, the court can enter an order dismissing the adversary proceeding or contested matter and providing for the payment of costs. Such an order of dismissal will be without

prejudice to the right of a party to move for good cause to reopen the proceeding or matter within a reasonable time after settlement should have occurred if the settlement is not consummated. Alternatively, the court, upon notification by counsel that a proceeding or matter has been settled, can require counsel to submit, within ten (10) days, a proposed order providing for the settlement, in default of which the court can enter judgment or other appropriate order.

(b) <u>Complete Disposition</u>. An order entered pursuant to this Rule has the effect of noting the settlement of the entire adversary proceeding or contested matter, including all claims, counterclaims, third-party claims, and cross-claims, unless otherwise stated.

## RULE 9019-2 ALTERNATIVE DISPUTE RESOLUTION

A Bankruptcy Dispute Resolution Program ("BDRP") will be maintained and available to facilitate the resolution of disputes.

The BDRP is to operate in such a way as to allow the participants to use a variety of alternative dispute resolution methods. These methods may include but are not limited to: mediation, negotiation, early neutral evaluation and settlement facilitation. The specific method or methods employed will be those that are appropriate, as determined by the Resolution Advocate and the parties.

(a) <u>Cases Eliqible for Inclusion in the BDRP</u>. All controversies arising in an adversary proceeding, contested matter, or other dispute in a bankruptcy case, will be eligible for referral to the BDRP except:

- (1) Employment and compensation of professionals;
- (2) Compensation of trustees and examiners;
- (3) Objections to discharge under 11 U.S.C. § 727, except where such objections are joined with disputes over dischargeability of debts under 11 U.S.C. § 523; and
- (4) Matters involving contempt or other types of sanctions.
- (b) <u>Panel of Resolution Advocates</u>. The court shall will maintain a panel of professionals (the "Panel") who have volunteered to serve as Resolution Advocates to assist in resolution of matters referred to the BDRP.
  - (1) An application to serve as a member of the Panel (see Local Bankruptcy Form J-1) must be submitted to the BDRP Administrator by the deadlines established by the court each year.
  - (2) In order to qualify for service as a Resolution Advocate, each applicant must certify that the applicant is willing, (A) to serve as a Resolution Advocate for a minimum of one year, and (B) to evaluate or mediate pro bono matters not more often than once in six (6) months, subject only to unavailability due to conflicts, personal or professional commitments, or other matters that would make service inappropriate;
  - (3) The Applicant may indicate the Applicant's availability to act as a Compensated Resolution Advocate in addition to the unpaid services described in paragraph (2)

- above. The Applicant should state the rates the Applicant would charge for such services;
- (4) The court may limit panel membership to keep the Panel at an appropriate size and to ensure that the Panel is comprised of individuals with broad-based experience, superior skills and qualifications.
- (c) Administration of the BDRP. A judge of this court will be appointed by the Chief Judge to serve as the BDRP Administrator. The BDRP Administrator will be aided by a staff member of the court, who will collect applications, maintain the roster of the Panel, track and compile results of the BDRP, and handle such other administrative duties as are necessary.

## (d) Assignment to Dispute Resolution.

- (1) If requested in writing by the parties, a contested matter, adversary proceeding, or other dispute (hereinafter collectively referred to as "Matter" or "Matters") may be assigned to the BDRP by order of the court.
- (2) While as a general rule participation in the BDRP is voluntary, any judge, acting <u>sua sponte</u> or on the request of a party, may designate specific Matters for inclusion in the program.
- (3) If a Matter is assigned to the BDRP, the parties will be presented with the order assigning the Matter to the BDRP and a current roster of the Panel. The parties will be given the opportunity to confer and designate a mutually acceptable Resolution Advocate as well as an alternate Resolution Advocate.

- (4) With the consent of the Judge, the parties may select a Resolution Advocate who is not a member of the Panel, who shall be subject to the applicable provisions of this Rule.
- (5) If the parties cannot agree, or if the judge deems selection by the court to be appropriate, the judge will select a Resolution Advocate. .
- (6) The order assigning a Matter to the BDRP will be Local Bankruptcy Form J-2. The original will be docketed and retained in the case or adversary proceeding file and copies mailed by the party so designated by the judge to the assigned Resolution Advocate, the alternate Resolution Advocate, the BDRP Administrator's staff assistant and to all parties with a cognizable interest in the dispute. Assignment to the BDRP does not alter or affect any time limits, deadlines, scheduling matters or orders in any adversary proceeding, contested matter or other proceeding, unless specifically ordered by the court.
- (7) A Resolution Advocate must promptly determine all conflicts or potential conflicts in the same manner as under the applicable rules pertaining to the Resolution Advocate's profession. If the Resolution Advocate's firm has represented one or more of the parties, the Resolution Advocate must promptly disclose that circumstance to all parties in writing. A party who believes that the assigned Resolution Advocate has a conflict of interest may promptly bring the matter to the attention of the Resolution Advocate. If the Resolution Advocate does not withdraw from the assignment, the matter

must be brought to the attention of the court by the Resolution Advocate or any party.

## (e) <u>Dispute Resolution Procedures</u>

- (1) Within seven (7) calendar days of notification of appointment, the Resolution Advocate shall:
  - (A) give notice to the parties of the time and place for the BDRP conference, which conference will commence not later than thirty (30) calendar days following the date of appointment of the Resolution Advocate, and which will be held in a suitable neutral setting, such as the office of the Resolution Advocate; and,
  - (B) circulate for signature the Confidentiality Agreement, Local Bankruptcy

#### Form J-3; or

- (C) if the Resolution Advocate is not available to serve in the Matter, notify the parties, the alternate Resolution Advocate, and the BDRP Administrator's staff assistant of that unavailability. The alternate Resolution Advocate will thereafter serve as the Resolution Advocate. Upon written stipulation between the Resolution Advocate and the parties, the BDRP conference may be continued for a period not to exceed thirty (30) days.
- (2) Unless modified by the Resolution Advocate, no later than fifteen (15) calendar days after the date of the order assigning a Resolution Advocate, each party must submit a written BDRP statement directly to the Resolution Advocate.

For good cause, the Judge may order a different schedule. The Resolution Advocate must keep a BDRP Statement confidential and not disclose its contents to anyone without express written consent of the party submitting it.

- (3) Such statements will not exceed ten (10) pages (not counting exhibits and attachments). While such statements may include any information that would be useful, they must:
  - (A) identify the person(s), in addition to counsel,
    who will attend the session as representative of the
    party with decision making authority;
    - (B) describe briefly the substance of the dispute;
  - (C) address whether there are legal or factual issues whose early resolution might appreciably reduce the scope of the dispute or contribute significantly to settlement;
  - (D) identify the discovery that could contribute most to equipping the parties for meaningful discussions;
  - (E) set forth the history of past settlement discussions, including disclosure of prior and any presently outstanding offers and demands;
  - (F) make an estimate of the cost and time to be expended for further discovery, pretrial motions, expert witnesses and trial;
  - (G) indicate presently scheduled dates for further status conferences, pretrial conferences, trial or otherwise; and

- (4) Parties may identify in the BDRP statements persons connected to a party opponent (including a representative of a party opponent's insurance carrier) whose presence at the BDRP conference would improve substantially the prospects for making the session productive; the fact that a person has been so identified, will not, by itself, result in an order compelling that person to attend the BDRP conference. A separate motion and court order are required.
- (5) Parties must attach to their written BDRP statements copies of documents out of which the dispute has arisen, e.g., contracts and those documents whose availability would materially advance the purposes of the BDRP conference.
- (6) The BDRP statements shall not be filed. The court shall not have access to them.
- (7) Counsel for each party who is primarily responsible for the Matter (or the party, where proceeding in pro se) will personally attend the BDRP conference and any adjourned sessions of that conference. Counsel for each party must come prepared to discuss resolution of the Matter in detail and in good faith.
- (8) All individual parties, and representatives with authority to negotiate and to settle the Matter on behalf of parties other than individuals, shall attend the BDRP conference in person, unless excused by the Resolution Advocate for cause. A party or lawyer who is excused from appearing in person at the BDRP conference may be required to participate by telephone.

- (9) Willful failure to attend the BDRP conference, or other violations of this Rule, shall be reported to the court by the Resolution Advocate and may result in the imposition of sanctions by the court.
  - (10)(A) All written and oral communications made in connection with or during any BDRP conference, including the BRRP statements, will be subject to all protections afforded by Fed. R. Evid. 408. No such communication may be used in any present or future proceeding for any purpose. Nevertheless, if all of the parties to the BDRP and the Resolution Advocate agree in writing, such communications may be disclosed. Notwithstanding the foregoing, this paragraph 10(A) does not require the exclusion of any evidence:
    - (i) otherwise discoverable, merely because itis presented in the course of a BDRP conference; or
    - (ii) offered for another purpose, such as providing bias or prejudice of a witness, negativing a contention of undue delay, or proving an effort to obstruct a criminal investigation or prosecution.
  - (B) Nothing in this section (e) will be construed to prevent parties, counsel or Resolution Advocates from responding in absolute confidentiality, to inquiries or surveys by persons authorized by this court to evaluate the BDRP. Nor will anything in this section be construed to prohibit parties from entering into written agreements

resolving some or all of the Matter or entering or filing procedural or factual stipulations based on suggestions or agreements made in connection with a BDRP conference.

- (11) If the Resolution Advocate makes any oral or written suggestions as to the advisability of a change in any party's position with respect to settlement, the attorney for that party must promptly transmit that suggestion to the client.
- (12) The Resolution Advocate has no obligation to make any written comments or recommendations, but may, as a matter of discretion, provide the attorneys for the parties with a written settlement recommendation memorandum. No copy of any such memorandum will be filed with the clerk or made available in whole or in part, directly or indirectly, to the court.
- (13) The BDRP conference will proceed informally. Rules of evidence do not apply. There will be no formal examination or cross-examination of witnesses. Where necessary, the Resolution Advocate may conduct continued BDRP conferences after the initial session. As appropriate, the Resolution Advocate may:
  - (A) permit each party (through counsel or otherwise)
    to make an oral presentation of its position;
  - (B) help the parties identify areas of agreement and, where feasible, enter stipulations;
  - (C) assess the relative strengths and weaknesses of the parties' contentions and evidence, and explain as carefully as possible the reasoning of the Resolution Advocate that supports these assessments;

- (D) assist the parties, through separate consultation or otherwise, in settling the dispute;
- (E) estimate, where feasible, the likelihood of liability and the dollar range of damages;
- (F) help the parties devise a plan for sharing the important information and/or conducting the key discovery that will equip them as expeditiously as possible to participate in meaningful settlement discussions or to posture the case for disposition by other means; and
- (G) determine whether some form of follow-up to the conference would contribute to the case development process or to settlement.
- (f) <u>Procedure Upon Completion of Dispute Resolution Session</u>.

  Upon the conclusion of the BDRP conference, the following procedure will be followed:
  - (1) If the parties have reached an agreement regarding the disposition of the Matter, the parties, with the advice of Resolution Advocate, will determine who will prepare the writing to dispose of the Matter, and they may continue the BDRP conference to a date convenient to all parties and the Resolution Advocate as necessary. Where required by provisions of the Bankruptcy Code or other applicable law, they must promptly submit the fully executed stipulation to the court for approval. Where court approval is not required, the written agreement disposing of the matter will be enforceable pursuant to applicable law.

- (2) The Resolution Advocate must file with the court and serve on the parties and the BDRP Administrator's staff assistant, within ten (10) calendar days, Local Bankruptcy Form J-4, showing whether there has been compliance with the BDRP conference requirements of this Rule, and whether or not a settlement has been reached. Regardless of the outcome of the BDRP conference, the Resolution Advocate will not provide the court with any details of the substance of the conference; and
- (3) In order to assist the BDRP Administrator in compiling useful data to evaluate the BDRP, and to aid the court in assessing the efforts of the members of the Panel, the Resolution Advocate will provide the BDRP Administrator's staff assistant with an estimate of the number of hours spent in the BDRP conference and otherwise on the matter, which report must be on Local Bankruptcy Form J-5.
- (g) <u>Compensated Resolution Advocacy</u>. In addition to serving as a Resolution Advocate on a pro bono basis, a panel member may act as a Compensated Resolution Advocate ("CRA") in other matters.
  - (1) The CRA will be appointed as set-forth above in this Rule, but the appointing Order will set-forth the terms of the CRA's engagement.
  - (2) If the CRA is to receive compensation from the bankruptcy estate,
    - (A) a notice shall be filed setting forth the identity of the Resolution Advocate (whether or not on

the panel) and the terms and conditions of compensation (including hourly rate) with a right to object/comment on such terms and conditions, subject to such time limitations as the Judge deems reasonable under the circumstances;

- (B) if the proposed compensation to the Resolution Advocate is \$3,000.00 or less, there is no need for further court order to authorize payment to the Resolution Advocate;
- (C) if the proposed compensation to the Resolution Advocate is proposed to be more than \$3,000.00, a notice for an award of final compensation shall be filed by or on behalf of the Resolution Advocate and served as an application under Bankruptcy Rule 2002(a)(6) with an opportunity for parties to object/comment within twenty (20) days after the filing of the notice; however, the inability of the **BDRP** to result in settlement/stipulation shall not be a factor to be used in awarding less compensation than would be allowed based on an application of the terms and conditions of compensation upon retention of the Resolution Advocate; and
- (D) the estate's share of such compensation shall be an administrative claim against the estate.

(3) Unless the appointing order provides for compensation solely by the bankruptcy estate, no CRA will be appointed without the consent of all parties to the controversy submitted to the BDRP.

#### RULE 9029-1 LOCAL BANKRUPTCY RULES - GENERAL

Any judge of this court can suspend or modify a requirement or provision of any of these Rules in a particular case, adversary proceeding or contested matter on the court's own motion or on motion of a party.

# RULE 9033-1 PROPOSED FINDINGS OF FACT AND CONCLUSIONS OF LAW IN NON-CORE PROCEEDING

When a party has objected to proposed findings or conclusions pursuant to Federal Bankruptcy Rule 9033(b), for the purpose of preparing the record and identifying the issues for the District Court, the parties will follow the procedures set forth in Federal Bankruptcy Rule 8006 by treating the objection(s) as an appeal. The bankruptcy judge may order the designated extract supplemented.

#### RULE 9036-1 NOTICE BY ELECTRONIC TRANSMISSION

In addition to methods of notice available under the Federal Bankruptcy Rules, notice may be given by hand-delivery or facsimile transmission, except that the Clerk shall not accept for filing any facsimile transmission. All notices given by facsimile transmission shall be followed by hard copy notice with original signature mailed by the next business day.

#### RULE 9070-1 EXHIBITS

- (a) <u>Pending Appeal</u>. From the conclusion of a hearing or trial to the expiration of the time within which to file a notice of appeal or, in the event that an appeal is taken, until the transmission of the record to the District Court, the Clerk will retain all documentary exhibits except ones of unusual bulk or weight. Documents of unusual bulk or weight and all non-documentary exhibits will remain in the custody of the attorney presenting them, who (1) will permit inspection of them by counsel for another party for the purpose of preparing the record on appeal, (2) will be responsible for their safekeeping, and (3) if requested, will send them to the appellate court.
- (b) <u>Upon Termination of Action</u>. Upon the closing of a contested matter or adversary proceeding, the Clerk will send a notice to all counsel advising counsel to remove, within thirty (30) days, all trial and hearing exhibits and all sealed materials that counsel presented at any time during the pendency of the contested matter or adversary proceeding. If a party fails to retrieve exhibits within thirty (30) days, the exhibits will be discarded by the Clerk.